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Designing measures for behavioural change – literature study

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heat pump environment municipal sector construction

Introduction

- Background: Previous CT6 WG 2 questionnaire (2013) showed:
 - Different information measures are used to promote behavioural change in MS.
- The aim of this literature report:
 - to exchange information on methods and research related to the design of measures for behavioural change for the fulfilment of Articles 12 and 17
 - to give some practical hints and ideas of programmes and activities which have already been implemented in this field
 - to broaden our views a little
- Please note, this is not scientifically approved literature review.

The complexity of human behaviour

- Different approaches to human behaviour:
 - From the fields of economics, psychology, sociology
 - Be aware of ideas from several schools' research into behavioural change
- Well known "Attitude-action-gap"
- Practise theory (Schatzki 2002)
 - A frameworks to explain everyday life consumer practices.
 - Practices are social and need collectively shared links to hold together the sayings and doings, such as practical and general understandings, rules etc.
 - Consciously or unconsciously people respond to social conventions of "how to do things", or to socially defined beliefs of "normal behaviour"
 - Practises are not static, e.g. daily showers nowadays / a weekly bathing a century ago

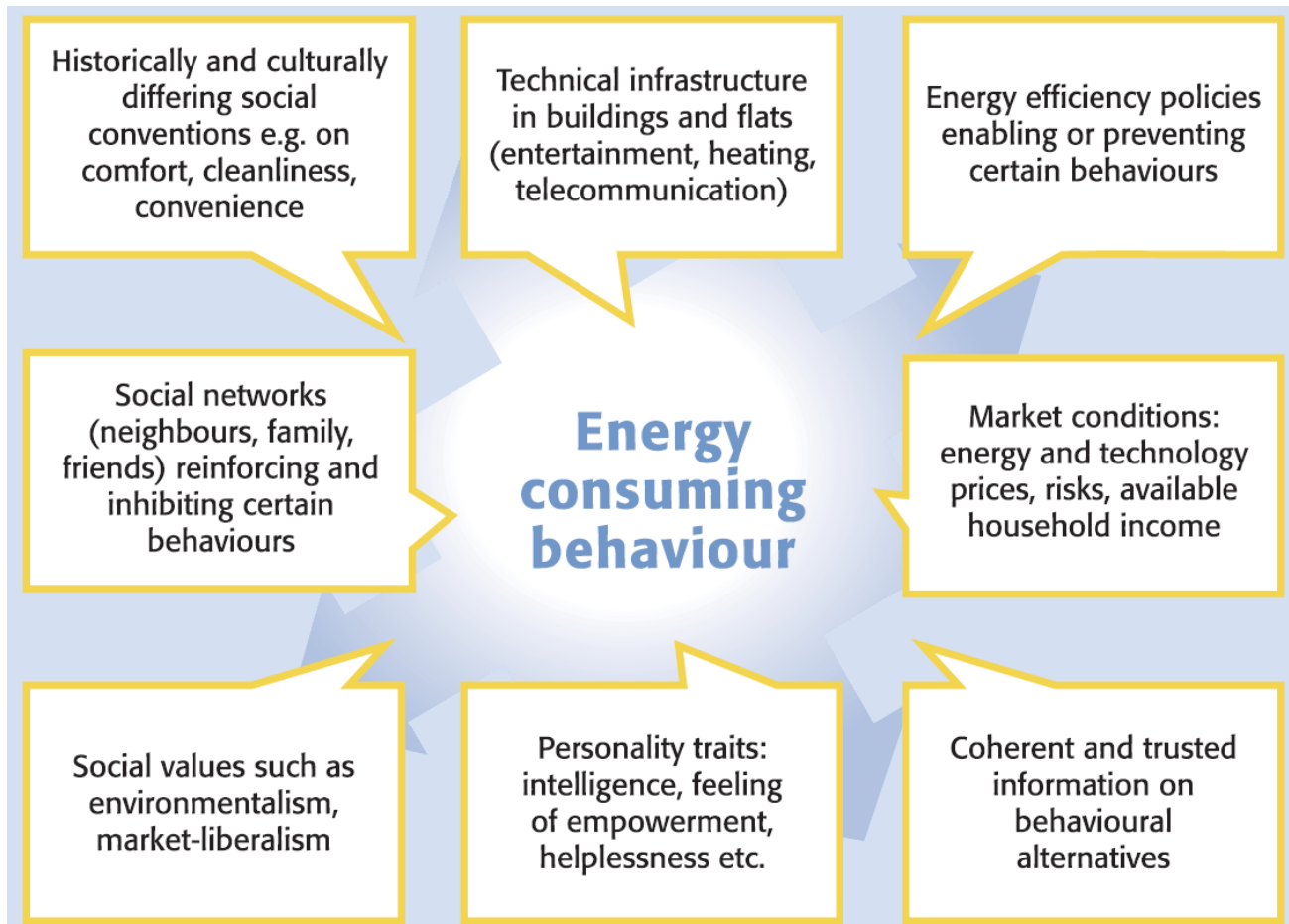


Figure 1. The complexity of human behaviour (BewareE 2007).

Theory on Behavioural Change Programmes

- This part is based mostly on Behave 2009 project
- An instrument oriented approach
 - the behaviour to be influenced by the programme's instruments is considered to be a black box – apply an instrument and wait to see what is the outcome is.
- The change oriented approach -opens "the black box"
 - **Motivating** factors (internal)
 - Awareness, knowledge, attitude, social and personal norms, self-efficacy
 - **Enabling** factors (external)
 - Financial, organizational and technical resources and new skills
 - Motiv. and enab.factors can influence individuals to start the desired behaviour
 - **Reinforcing** factors (external), needed to make the behaviour permanent
 - Feedback from peers, experts, authorities and customers

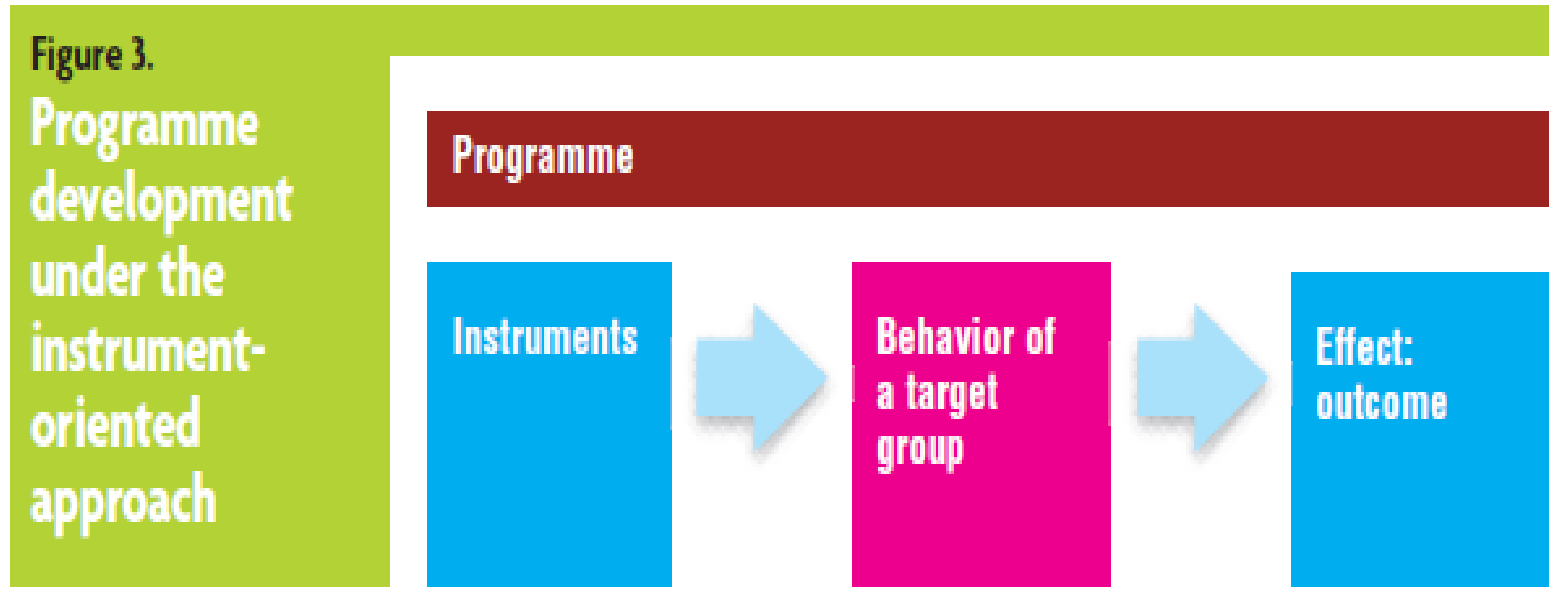


Figure 2. An instrument oriented approach to behavioural change (Behave 2009).

Figure 4. Planning and evaluation model

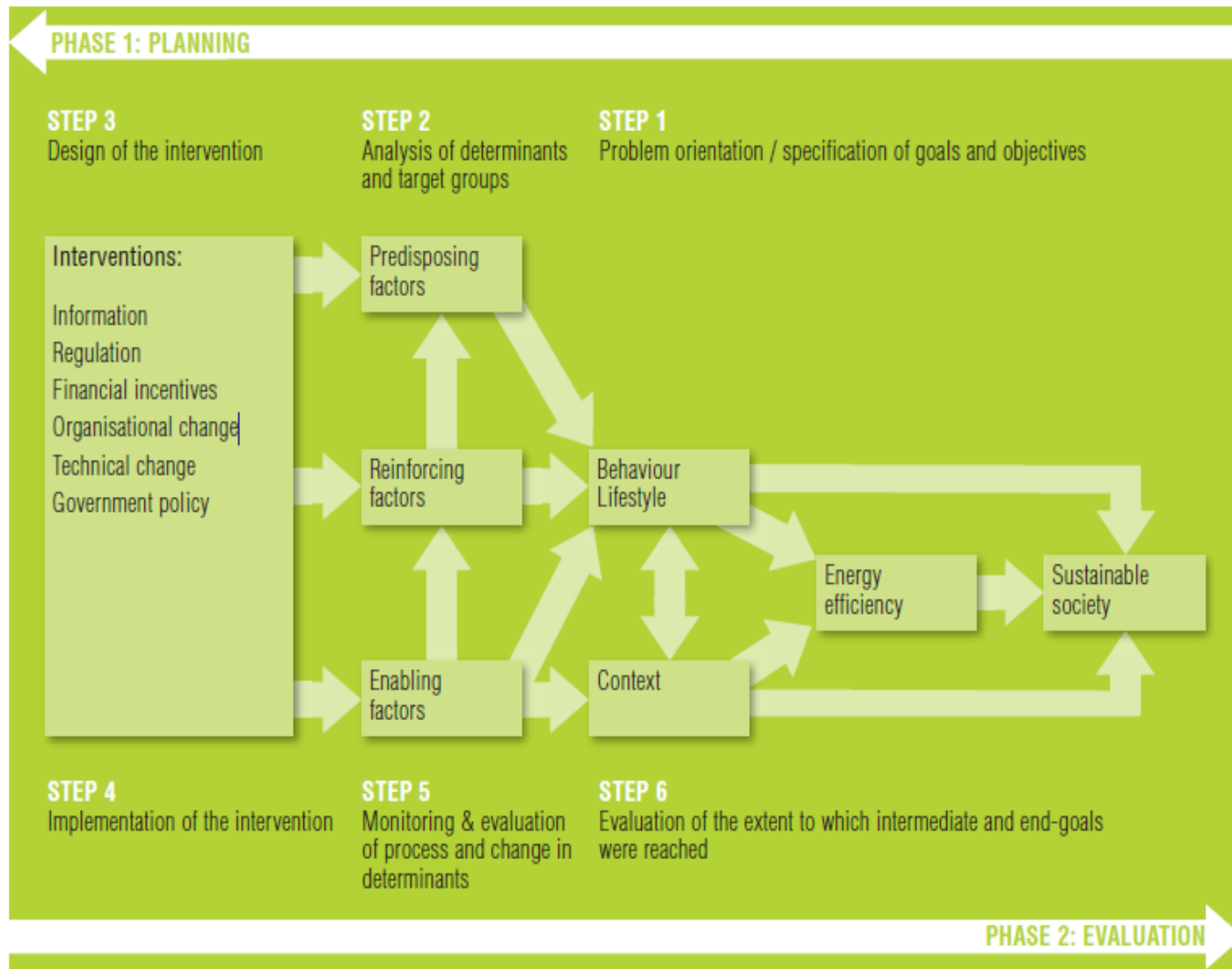


Figure 3. A step by step planning and evaluation model, based on a model developed by Green and Kreuter (1999).

Research and programmes related to the design of measures for behavioural change

- Several projects related to energy behaviour have been carried out
- A lot of work and programmes are ongoing to analyse daily energy behaviour and consumption patterns.
 - Real time (hour to hour) measurements – need to analyse the information – need to get people to act
- Behaviour in Demand side management – IEA DSM Task 24
- Changing Behaviour (2009)
- BEHAVE (2006)
- BewareE (2007)
- Four Dimensions of Behaviour (2014)
- UserTEC - User Practices, Technologies and Residential Energy Consumption (2014)
- Evaluation, Measurement, and Verification (EM&V) of Residential Behavioural Based Energy Efficiency Programs: Issues and Recommendation

Behavior change in Demand side management (IEA DSM – Task 24) -ongoing programme

- 40 case studies from more than 10 countries in the areas of building retrofits, transport, smart meters, and SMEs
- Retrofitting
 - focus on the social side, a systemic perspective as starting point acknowledge that “retrofitting can be a “gateway” into other more habitual behaviour changes
- Transport
 - to make smart driving a social norm, also recommendation to change the institutional and infrastructural environment in urban design
- Smart meters
 - “Information isn’t everything - it needs to be coupled to active/shared learning”
- SMEs
 - shared goals, leadership, tailored advice, building capacity within an organization
- Two main approaches:
 - Based on information and incentive, “take it or leave”, top down
 - Systemic and participatory, bottom up

www.ieadsm.org

Changing Behaviour (EU 7th Framework project)



Figure 4. The toolkit offers the step-by-step guide advice and tools for preparing, designing and evaluating your energy saving project <http://mechanisms.energychange.info/>.

Four Dimensions of Behaviour

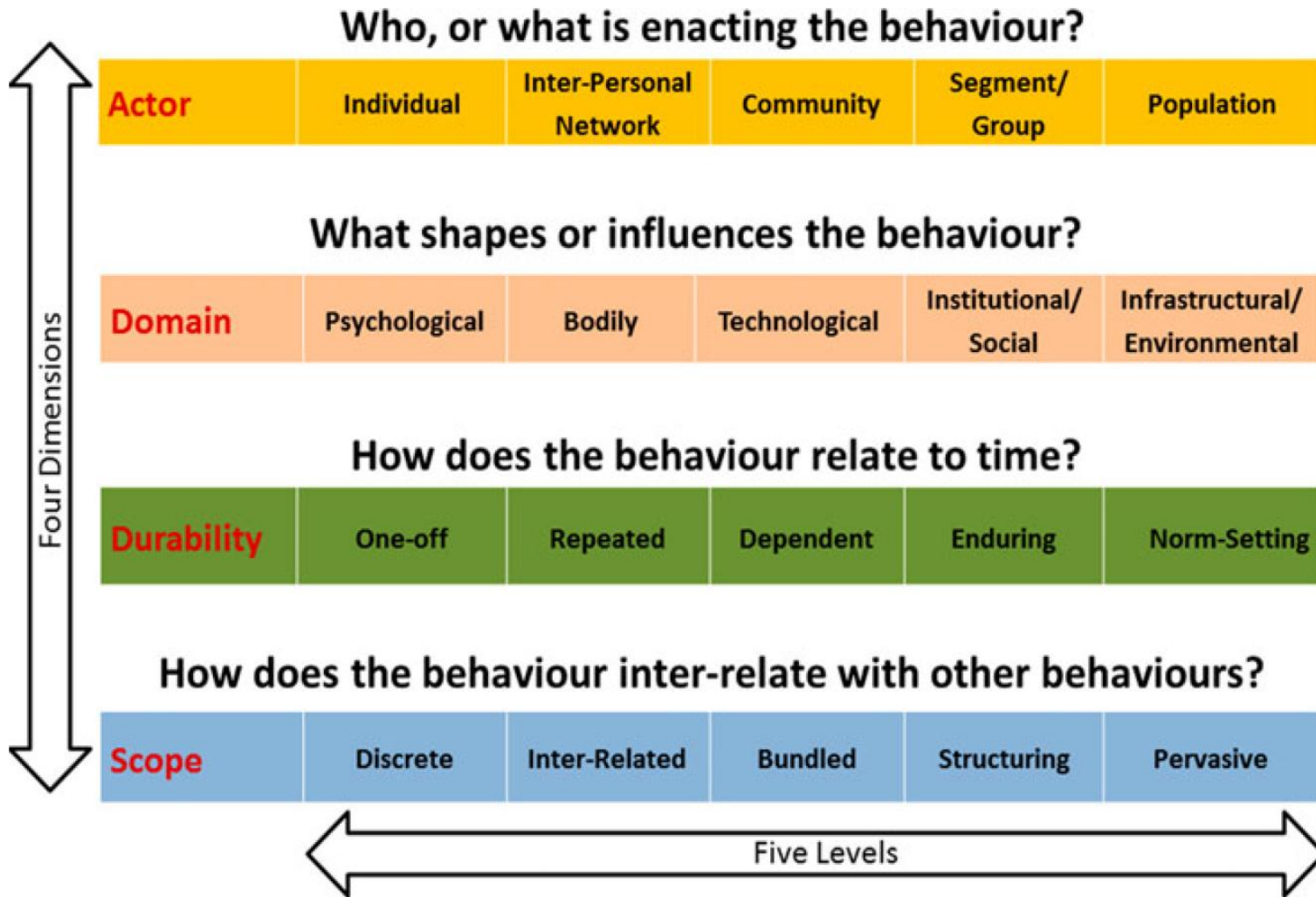




Figure 6. The Four Dimensions of Behaviour (Chatterton 2014).

Who, or what is enacting the behaviour?

Actor	Individual	Inter-Personal Network	Community	Segment/Group	Population
					

What shapes or influences the behaviour?

Domain	Cognitive	Bodily	Technological	Institutional/Social	Infrastructural/Environmental
					

How does the behaviour relate to time?

Durability	One-off	Repeated	Dependent	Enduring	Norm-Setting
					

How does the behaviour inter-relate with other behaviours?

Scope	Discrete	Inter-Related	Bundled	Structuring	Pervasive
					

Figure 6. An Example of using The Four Dimensions of Behaviour for Characteristics of 'eco-driving'. (Chatterton 2013).

UserTEC - User Practices, Technologies and Residential Energy Consumption

- A five year research program by the Danish Council for Strategic Research launched in June 2013
- The aim of the project is to use unique data to analyse in detail the everyday life practices of households in relation to energy consumption.
- Furthermore the aim is to use these insights to enhance communication on energy consumption between actors as well as to develop energy efficient building technologies and renovation processes

- <http://sbi.dk/usertec>

Preliminary conclusions

- The planning phase is crucial in designing projects primarily affecting behaviour change.
- The necessity to understand the basics of behavioural change issues.
- It is not only question of “behaviour” since behaviour is grounded all over the society.
- Keep in mind different approaches; behavioural, economic, technical, sociological view of thinking.
- A lot of work has done (and especially is ongoing) on the field of behavioural projects and programmes, please acquaint with them.
- Any comments and examples are warmly welcome!

More information
www.motiva.fi/en