



Ministerstwo  
Klimatu i Środowiska

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# EPC implementation in public buildings – new measures in Poland

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# Agenda

## I. Regulatory measuers:

- ❖ *Energy Efficiency Law*
- ❖ *Private-Public Partnership Law*
- ❖ *Regulation on the scope of construction risk and the risk of achieving a guaranteed level of avarage annual energy savings and detailed factors taken into account in their assesment*

## II. Non regulatory measuers

- ❖ *EPC Guidelines and model contracts*
- ❖ *The list of ESCO providers / projects database & best practices*
- ❖ *Adivsory bodies: OSS EPC Facilitator*



# Energy Efficiency Law: key changes on 1 March 2021



Establishing a path for the implementation of EPC projects in public sector  
EPC constitutes a special form of PPP



Implementation of Eurostat guidelines for EPC:  
No impact on a public debt providing proper distribution of risk between the parties  
*Regulation on the scope of construction risk and the risk of achieving a guaranteed level of average annual energy savings and detailed factors taken into account in their assessment*



Article 21 of PPP Law - data collection/obligation to inform on averaged annual Energy savings



Obligation to issue official guidelines on EPC by the minister responsible for energy efficiency

# EPC Guidelines

The Guidelines of Ministry officially published in June 2023

Guidelines include:

- 1) comprehensive manual how to conduct EPC projects at all phases of investment process
- 2) ready-to-use templates of EPC agreements for 3 different types of undertakings aiming into energy effectiveness improvement:
  - thermomodernization
  - modernization of public street lighting
  - energy management
    - Contractual closes for hybrid & large-scale projects

Training on EPC for public bodies:



<https://www.gov.pl/web/klimat/szkolenie-nt-zawierania-umow-epc-dostepne-online>

Guidelines:

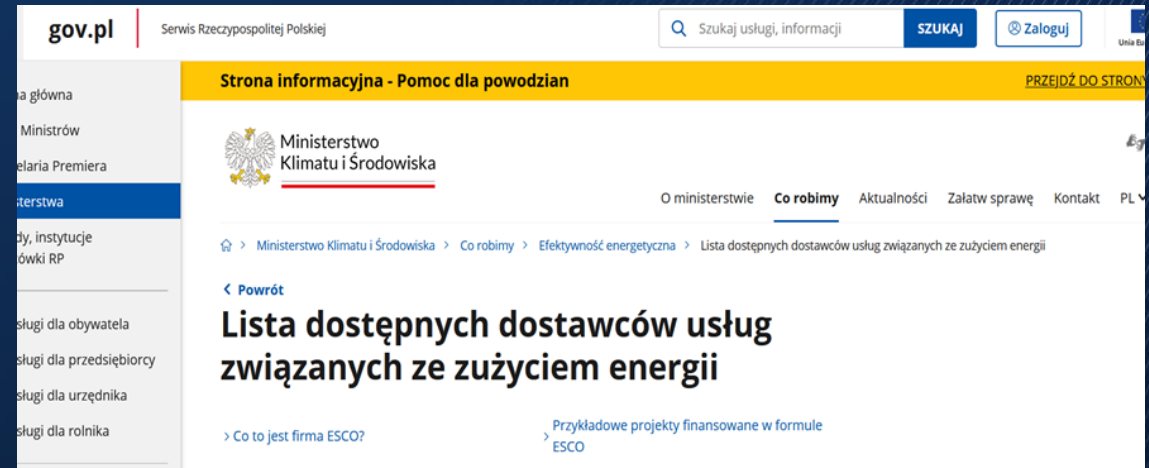
- take into account Eurostat guidelines of 2017;
- Include tendering guidelines
- According to the public tender procedures;
- Include the items listed in Annex XV



# List of ESCO providers



<https://www.gov.pl/web/klimat/lista-dostepnych-dostawcow-uslug-energetycznych>



The list:

- updated every 6 months
- publicly available on the website of Ministry of Climate and Environment

# Data base of ESCO projects

<https://www.gov.pl/web/klimat/przykladowe-projekty-finansowane-w-formule-esco>

The data base is :

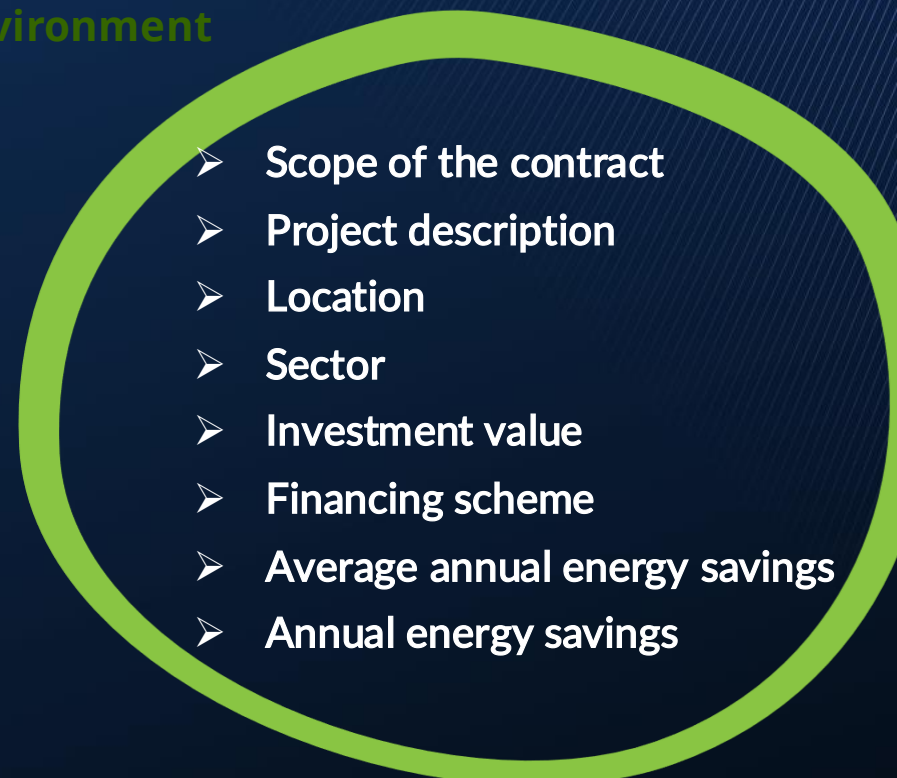
- updated every 6 months
- publicly available on the website of Ministry of Climate and Environment



Table 1 List of projects supporting energy efficiency implemented in the ESCO formula

No.	Subject of the contract	Brief description of the project*	Location	Sector public/private	Investment value	Financing method ***		Average annual final energy savings **	Annual savings	Investment implementation status Status realizacji inwestycji
						own funds	external funds			
1.										
2.										
...										
...										
...										

\* if information about a given project has been placed on the website of the beneficiary or ESCO company, it is recommended to provide a link to this project  
 \*\* if possible, it is recommended to provide the value of final energy savings in toe  
 \*\*\* it is advisable to provide the source of external financing, if any



- Scope of the contract
- Project description
- Location
- Sector
- Investment value
- Financing scheme
- Average annual energy savings
- Annual energy savings

# Promotion & support: Energy Consultancy Advisor

- National consultancy support for public and residential sector, enterprises in the scope of energy efficiency and RES;
- Executed by the National Fund for Environmental Protection & Water Management and Partners in 16 regions (102 advisors);
- Municipal Energy Advisors consultancy is free of charge and addressed to everyone and consists of:
  - trainings
  - individual advice
  - energy audit
  - investment support



## Energy consultancy in numbers

61888

Number of provided consultancy services

159069

Number of provided advice

1880

Number of conducted educational & training activities



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# Promotion & support: OSS EPC Facilitator

- Integrated advisory for public entities in the field of preparation, conclusion and monitoring of EPCs
- Support for public entities:
  - ✓ Preparation of EPC concept aiming to achieve the best efficiency outcome
  - ✓ Establishing cooperation with ESCO
  - ✓ Conclusion of EPC
  - ✓ Technical & legal supervision over project's execution
  - ✓ Supervision over energy management proces
  - ✓ Monitoring of the settlement of the contract:
- The first EPC Facilitator in Poland: KAPE (Krajowa Agencja Poszanowania Energii S.A.) and Kancelaria Cieślak
- To build up involvement and ownership the project will build up two dedicated platforms:
  - ✓ ESCO Club (for public entities, ESCOs and banks)
  - ✓ ESCO Platform (on-line broad knowledge base).



**Facylitator EPC**

**Pierwszy  
specjalny doradca  
w zakresie krajowych  
projektów EPC  
dla podmiotów publicznych.**



Projekt dofinansowany przez Komisję Europejską w ramach programu LIFE23-CET-FEPC, Umowa nr 101167803. Wyrażone poglądy i opinie są jednak wyłącznie poglądami autora (autorów) i niekoniecznie odzwierciedlają poglądy Unii Europejskiej lub CINEA. Ani Unia Europejska, ani organ udzielający dotacji nie mogą być za nie pociągnięte do odpowiedzialności.





# Thank you!



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